



PACIFIC WILDCAT RESOURCES CORP.  
advanced and strategic minerals and metals

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7<sup>th</sup> April 2010

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**NEWS RELEASE**

**NON BROKERED PRIVATE PLACEMENT**

**Vancouver, British Columbia - Pacific Wildcat Resources Corp. (TSXV - PAW) (“PAW” or the “Company”)** wishes to announce subject to TSX Venture Exchange approval, the terms of the non-brokered private placement (the **“Financing”**).

The Financing will be a non-brokered private placement involving the issuance of a minimum of 1,388,888 units up to a maximum of 4,166,667 units at a price of \$0.18 per unit for gross proceeds of between \$ 250,000 and \$ 750,000. Each unit (a **“Unit”**) will consist of one common share and one-half of one common share purchase warrant. Each whole warrant shall entitle the holder to purchase, at any time within 12 months from the closing of the Financing, one common share at a price of \$0.23. Finder’s fees in accordance with TSXV listing rules may be payable on any funds raised.

The proceeds of the private placement will used for further development on the Company’s Mozambique properties and general working capital.

ON BEHALF OF THE BOARD OF DIRECTORS OF  
**PACIFIC WILDCAT RESOURCES CORP.**

“Darren Townsend”, President

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*Investors are cautioned that trading in the securities of Pacific Wildcat Inc. should be considered highly speculative.*

*The TSX Venture Exchange has neither approved nor disapproved the contents of this press release.*

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*