

# NEWS RELEASE

November 30, 2004

Symbol: NEX-PAW.H

## 1st QUARTER FINANCIAL RESULTS

Pacific Wildcat Resources Corp. (the "Company") announces the financial statements for their 1st quarter ended September 30, 2004. The complete quarterly report including notes to the financial statements, supplementary information and management discussion and analysis can be viewed on the Company's web site ([www.pacificwildcat.com](http://www.pacificwildcat.com)) or via SEDAR.

**PACIFIC WILDCAT RESOURCES CORP.**  
**Consolidated Balance Sheets**  
Expressed in Canadian Dollars – Unaudited

	September 30, 2004	June 30, 2004
	\$	\$
<b>ASSETS</b>		
<i>Current assets</i>		
Cash and equivalents	111,702	176,335
Receivables	1,649	1,519
Prepays	1,250	1,250
	<u>114,601</u>	<u>179,104</u>
<b>Resource Assets</b>	1	1
	<u>114,602</u>	<u>179,105</u>
<b>LIABILITIES</b>		
<i>Current Liabilities</i>		
Accounts payable and Accrued liabilities	<u>15,384</u>	<u>42,361</u>
<b>SHAREHOLDERS' EQUITY</b>		
<i>Share Capital</i>	10,804,940	10,804,940
<i>Deficit</i>	<u>(10,705,722)</u>	<u>(10,668,196)</u>
	<u>99,218</u>	<u>136,744</u>
	<u>114,602</u>	<u>179,105</u>

**APPROVED BY THE DIRECTORS:**

"Brian Flower" (signed)  
Brian Flower,  
President & Director

"W. David Black" (signed)  
W. David Black,  
Deputy Chairman, Corporate Secretary & Director

**PACIFIC WILDCAT RESOURCES CORP.**  
**Consolidated Statements Of Loss And Deficit**  
**For the Three Months Ended September 30**  
Expressed in Canadian Dollars – unaudited

	2004	2003
<b>EXPENSES</b>		
Property write-offs	\$ 15,046	\$ -
Management fees	14,250	1,875
Office expenses	391	899
Professional services	5,947	1,245
Corporate relations	1,914	581
Interest income	(22)	(2)
	<u>37,526</u>	<u>4,598</u>
<b>Net Loss for the Period</b>	37,526	4,598
<b>Deficit, Beginning of Period</b>	<u>10,668,196</u>	<u>9,946,768</u>
<b>Deficit, End of Period</b>	<u><u>10,705,722</u></u>	<u><u>9,951,366</u></u>
<b>Loss Per Share</b>	<u>0.00</u>	<u>0.00</u>
<b>Weighted Average Number of Shares Outstanding</b>	<u>13,760,476</u>	<u>12,460,476</u>

**PACIFIC WILDCAT RESOURCES CORP.**  
**Consolidated Statements Of Cash Flow**  
**For the Three Months Ended September 30**  
Expressed in Canadian Dollars – unaudited

	2004	2003
<b>Cash flows from operating activities</b>		
Loss for the period:	(37,526)	(4,598)
Item not affecting cash		
Property write-off	15,046	-
<b>Changes in non-cash working capital</b>		
Receivables	(130)	2,416
Payables	(26,977)	410
Net cash used in operating activities	<u>(49,587)</u>	<u>(1,772)</u>
<b>Cash flows used in investing activities</b>		
Resource assets	<u>(15,046)</u>	-
<b>Net cash used in investing activities</b>	<u>(15,046)</u>	-
<b>Decrease in cash and cash equivalents</b>	(64,633)	(1,772)
<b>Cash and cash equivalents – beginning of period</b>	<u>176,335</u>	<u>47,198</u>
<b>Cash and cash equivalents – end of period</b>	<u>\$ 111,702</u>	<u>\$ 45,426</u>

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*The TSX Venture Exchange has not and does not accept  
responsibility for the adequacy or accuracy of this news release.*