



15th May 2009

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NEWS RELEASE

SALMAN PARTNERS RETAINED AS SPONSOR

Vancouver, British Columbia - Pacific Wildcat Resources Corp. (TSXV - PAW.H) (“PAW” or the “Company”) is pleased to announce that Salman Partners Inc (**Salman**), subject to completion of satisfactory due diligence, has agreed to act as sponsor for PAW in connection with the Acquisition to purchase all of the issued securities of Tantalum Mineracao e Prospeccao Limitada (“**TMP**”), a Mozambican company that owns certain mining leases and related assets in Mozambique (see Press Release Titled “**Definitive Agreement Signed**” dated April 8th, 2009)

Pursuant to an engagement letter dated 24th April, 2009, between PAW and Salman, PAW has engaged Salman to act as sponsor to the Acquisition in accordance with Policy 2.2 of the TSXV Corporate Finance Manual. Salman will receive a cash fee of \$35,000 from PAW upon delivery of its final sponsor report to TSXV. In addition, PAW will be responsible for reimbursing Salman for all reasonable out-of-pocket expenses incurred in relation to its sponsorship of the Acquisition.

It is expected that the Engagement Letter will be replaced with a formal sponsorship agreement prior to the completion of the Acquisition.

TRANSACTION PROCESS

PAW is well advanced with preparation of the Information Circular related to the Acquisition and has scheduled an Annual and Extraordinary General Meeting for the 22nd June 2009 to, among other business, approve the Acquisition

ON BEHALF OF THE BOARD OF DIRECTORS OF PACIFIC WILDCAT RESOURCES CORP.

“Darren Townsend”, President

For further information, please contact:

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Completion of the transaction is subject to a number of conditions, including Exchange acceptance and disinterested shareholder approval. The transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the Management Information Circular to be prepared in connection with the transaction, any information released or received with respect to the RTO may not be accurate or complete and should not be relied upon. Trading in the securities of Pacific Wildcat Inc. should be considered highly speculative.

The TSX Venture Exchange has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.