



PACIFIC WILDCAT RESOURCES CORP.
advanced and strategic minerals and metals

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NEWS RELEASE

Vancouver, British Columbia - Pacific Wildcat Resources Corp. (TSXV - PAW.H) (“PAW” or the “Company”) wishes to announce the terms of the debt settlement (the “**Debt Settlement**”) the Company proposes to complete in conjunction with its previously announced reverse takeover transaction (the “**Transaction**”) involving the acquisition by the Company of all of the issued and outstanding securities of Tantalum Mineracao e Prospeccao Limitada (“**TML**”) from Bolan Holdings Ltd. (“**Bolan**”). Completion of the Debt Settlement is a condition precedent to the completion of the Transaction.

Pursuant to the Debt Settlement, the Company proposes to enter into agreements with certain creditors, including directors and officers of the Company, to settle debts of up to an aggregate of \$863,901 by the issuance of up to an aggregate of 7,199,175 common shares of the Company at a deemed issue price of \$0.12 per share (the “**Shares**”). The majority of the debt involved in the Debt Settlement was incurred to fund costs related to the Transaction.

The Shares will be subject to a four-month hold period. Completion of the Debt Settlement is subject to acceptance by TSX Venture Exchange.

ON BEHALF OF THE BOARD OF DIRECTORS OF PACIFIC WILDCAT RESOURCES CORP.

“Darren Townsend”, President

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Completion of the Transaction is subject to a number of conditions, including Exchange acceptance and disinterested shareholder approval. The Transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the Transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the Management Information Circular in connection with the Transaction, any information released or received with respect to the RTO may not be accurate or complete and should not be relied upon. Trading in the securities of Pacific Wildcat Inc. should be considered highly speculative.

The TSX Venture Exchange has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.