



PACIFIC WILDCAT RESOURCES CORP.
advanced and strategic minerals and metals

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NEWS RELEASE

Vancouver, British Columbia - Pacific Wildcat Resources Corp. (TSXV - PAW.H) (“PAW” or the “Company”) wishes to announce, effective June 30, 2009, it has closed its previously announced shares for debt transaction (June 16, 2009 – Debt Settlement) wherein pursuant to the Debt Settlement, the Company entered into agreements with certain creditors, including directors and officers of the Company, to settle debts of an aggregate of \$62,500 by the issuance of 520,833 common shares of the Company at a deemed issue price of \$0.12 per share (the “**Shares**”).

The Shares are subject to a four-month hold period in accordance with the policies of the TSX Venture Exchange.

ON BEHALF OF THE BOARD OF DIRECTORS OF
PACIFIC WILDCAT RESOURCES CORP.

“Darren Townsend”, President

For further information, please contact:

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Completion of the Transaction is subject to a number of conditions, including Exchange acceptance and disinterested shareholder approval. The Transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the Transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the Management Information Circular in connection with the Transaction, any information released or received with respect to the RTO may not be accurate or complete and should not be relied upon. Trading in the securities of Pacific Wildcat Inc. should be considered highly speculative.

The TSX Venture Exchange has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.